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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STATUS AND AGENDA FOR JUNE
14, 2011 HEARING FILED BY
USACM LIQUIDATING TRUST**

Hearing Date: June 14, 2011
Hearing Time: 10:30 a.m.
Estimated Time of Hearing: 1.5 hours

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1
2 **1. Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In**
3 **Whole Or In Part Upon Investment In The Oak Shores II Loan: 06-10725 lbr USA**
4 **Commercial Mortgage Company**

5 **Filed:** Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based
6 04/11/2011 In Whole Or In Part Upon Investment In The Oak Shores II Loan [8309]

7 **Filed:** Stipulation To Extend Deadline To File Response To Sixth Omnibus
8 05/06/2011 Objection of USACM Liquidating Trust Proof of Claim Based In Whole
9 Or In Part Upon Investment in The Oak Shores II Loan as to Proof of
10 Claim of Donald H. Pinsker and Continue Hearing (as to Donald H.
11 Pinsker only) [DE 8339]

12 **Filed:** Order Approving Stipulation to Extend Deadline To File Response To
13 05/09/2011 Sixth Omnibus Objection of USACM Liquidating Trust Proof Of Claim
14 In Whole Or In Part Upon Investment In The Oak Shores II Loan As To
15 Proof Of Claim of Donald H. Pinsker and Continue Hearing [DE 8340]

16 **Status** Pursuant to the Approved Plan, the Trust has agreed to meet with
17 Mr. Pinsker for a settlement conference, either in person or
18 telephonically, on June 23, 2011 at 1:00 p.m. The Trust will ask that the
19 Court put off Mr. Pinsker's deadline to respond to the objection until
20 July 26, 2011.

21
22 **2. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In**
23 **Whole Or In Part Upon Investment In The Ocean Atlantic \$9,425,000 Loan : 06-10725-lbr**
24 **USA Commercial Mortgage Company**

25 **Filed:** Second Omnibus Objection Of USACM Trust To Proofs Of Claim
26 03/31/2011 Based In Whole Or In Part Upon Investment In The Ocean Atlantic
\$9,425,000 Loan [8296]

Filed: Stipulation to Extend Deadline to File Response to USACM Liquidating
Trust's Second Omnibus Objection to Proofs of Claim Based In Whole
Or In Part Upon Investment In Ocean Atlantic \$9,425,000 Loan as to
Proofs of Claim of Norman Kiven and Continue Hearing [DE 8330]

Filed: Order Approving Stipulation to Extend Deadline to File Response to
USACM Liquidating Trust's Second Omnibus Objection to Proofs of
Claim Based In Whole or In Part Upon Investment In Ocean Atlantic
\$9,425,000 Loan as to Proofs of Claim of Norman Kiven and Continue
Hearing [DE 8331]

Status The Court granted this objection as to all of the Direct Lenders except
Norman Kiven. Mr. Kiven's attorney has asked that the initial hearing
be postponed until July 26, 2011. The Trustee will agree to this but will
not agree to further extensions.

3. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Anchor B Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Anchor B Loan [8322]
04/20/2011

Status Response filed by Arthur I. Kriss on 5/23/11 [DE 8397]. Pursuant to the approved plan, the Trust has arranged to conduct a settlement conference in Las Vegas with Mr. Kriss on June 23, 2011 at 3:00 p.m. The Trust will ask the Court to set a status conference for July 26, 2011.

4. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Anchor B Loan: 06-10725-lbr USA Commercial Mortgage Company

Filed: Second Omnibus Objection Of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment In Anchor B Loan [8323]
04/20/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

5. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Anchor B Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Anchor B Loan [8324]
04/20/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

6. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: First Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In Marlton Square Loan [8341]
05/09/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

1 **7. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based**
2 **Entirely Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial**
3 **Mortgage Company**

4 **Filed:** Second Omnibus Objection Of USACM Trust To Proofs Of Claim
05/09/2011 Based Entirely Upon Investment In Marlton Square Loan [8342]

5 **Status** No response filed. The USACM Trust will ask the Court to sustain the
6 objection.

7
8 **8. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based**
9 **Entirely Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial**
10 **Mortgage Company**

11 **Filed:** Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based
05/09/2011 Entirely Upon Investment In Marlton Square Loan [8343]

12 **Status** No response filed. The USACM Trust will ask the Court to sustain the
13 objection.

14 **9. Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based**
15 **Entirely Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial**
16 **Mortgage Company**

17 **Filed:** Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based
05/09/2011 Entirely Upon Investment In Marlton Square Loan [8344]

18 **Status** No response filed. The USACM Trust will ask the Court to sustain the
19 objection.

20 **10. Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In**
21 **Whole Or In Part Upon Investment In Marlton Square Loan : 06-10725-lbr USA**
22 **Commercial Mortgage Company**

23 **Filed:** Fifth Omnibus Objection Of USACM Trust To Proofs Of Claim Based
05/09/2011 In Whole Or In Part Upon Investment In Marlton Square Loan [8345]

24 **Status** No response filed. The USACM Trust will ask the Court to sustain the
25 objection.
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11. Amended Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Amended Sixth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan [8356]
05/10/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

12. Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan [8347]
05/09/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

13. Amended Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Amended Eighth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan [8357]
05/10/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

14. Ninth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan : 06-10725-lbr USA Commercial Mortgage Company

Filed: Ninth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In Marlton Square Loan [8349]
05/09/2011

Status No response filed. The USACM Trust will ask the Court to sustain the objection.

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2 **15. Tenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based In**
3 **Whole Or In Part Upon Investment In Marlton Square Loan : 06-10725-lbr USA**
4 Commercial Mortgage Company

5 **Filed:** Tenth Omnibus Objection Of USACM Trust To Proofs Of Claim Based
6 05/09/2011 In Whole Or In Part Upon Investment In Marlton Square Loan [8350]

7 **Status** No response filed. The USACM Trust will ask the Court to sustain the
8 objection.

9
10 **16. Eleventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In**
11 **Whole Or In Part Upon Investment In Marlton Square Loan : 06-10725-lbr USA**
12 Commercial Mortgage Company

13 **Filed:** Eleventh Omnibus Objection Of USACM Trust To Proofs Of Claim
14 05/09/2011 Based In Whole Or In Part Upon Investment In Marlton Square Loan
15 [8351]

16 **Status** No response filed. The USACM Trust will ask the Court to sustain the
17 objection.

18
19 Dated June 10, 2011.

20 **LEWIS AND ROCA LLP**

21 By: /s/ John Hinderaker (#018024)

22 Rob Charles, NV 6593

23 John Hinderaker, AZ 18024 (*pro hac vice*)

24 *Attorneys for USACM Liquidating Trust*
25
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